

# FINRA Series 79

**FINRA INVESTMENT BANKING REPRESENTATIVE EXAM  
CERTIFICATION QUESTIONS & ANSWERS**

**Details of the Exam-Syllabus-Questions**

## **SERIES 79**

**[FINRA Series 79 - Investment Banking Representative Exam](#)**

**75 Questions Exam – 73% Cut Score – Duration of 150 minutes**

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## Get an Overview of the Series 79 Certification:

Who should take the [Series 79 exam](#)? This is the first question that comes to a candidate's mind when preparing for the Investment Banking Representative Exam certification. The Series 79 certification is suitable for candidates who are keen to earn knowledge on the Representative-level and grab their FINRA Series 79 - Investment Banking Representative Exam. When it is about starting the preparation, most candidates get confused regarding the study materials and study approach. But Series 79 study guide PDF is here to solve the problem. Series 79 PDF combines some effective sample questions and offers valuable tips to pass the exam with ease.

## Why Should You Earn the FINRA Series 79 Certification?

There are several reasons why one should grab the Series 79 certification.

- The Investment Banking Representative Exam certification proves to be one of the most recognized certifications.
- The certification badge proves the knowledge of the candidate regarding subject matters and makes his resume presentable to potential candidates.
- Thus earning the [FINRA Series 79 - Investment Banking Representative Exam](#) is a powerful qualification for a prosperous career.

# What Is the FINRA Series 79 Investment Banking Representative Exam Certification Exam Structure?

Exam Name	FINRA Investment Banking Representative Exam
Exam Code	Series 79
Exam Fee	USD \$395
Exam Duration	150 Minutes
Number of Questions	75
Passing Score	73%
Format	Multiple Choice Questions
Schedule Exam	<a href="#">Prometric</a>
Sample Questions	<a href="#">FINRA IB Exam Sample Questions and Answers</a>
Practice Exam	<a href="#">FINRA Series 79 - Investment Banking Representative Exam Practice Test</a>

## Enhance Knowledge with Series 79 Sample Questions:

### Question: 1

When assessing operating efficiency across comparable companies, an analyst focuses on margins. Which margin reflects profitability after operating expenses but before interest and taxes?

- a) Net margin
- b) EBITDA margin
- c) Gross margin
- d) Operating margin

**Answer: d**

### Question: 2

In a firm-commitment underwriting, the issuer asks what risk the underwriters assume. Which risk is transferred to the underwriting syndicate?

- a) Market risk of unsold securities
- b) Regulatory approval risk
- c) Business execution risk
- d) Issuer credit risk post-offering

**Answer: a**

**Question: 3**

Existing shareholders agree not to sell shares for a defined period after an IPO. What is the primary purpose of this agreement?

- a) To satisfy listing standards
- b) To comply with Regulation D
- c) To increase underwriting fees
- d) To stabilize post-offering trading

**Answer: d**

**Question: 4**

Before presenting conclusions to senior bankers, an analyst performs a final review of assumptions. What is the primary purpose of this step?

- a) To finalize regulatory filings
- b) To ensure internal consistency and reasonableness
- c) To reduce legal liability entirely
- d) To confirm investor interest

**Answer: b**

**Question: 5**

While reviewing a company's balance sheet, an analyst evaluates liquidity. Which item is typically classified as a current asset?

- a) Goodwill
- b) Long-term debt
- c) Accounts receivable
- d) Deferred tax liabilities

**Answer: c**

**Question: 6**

During a distribution, an underwriter considers trading in the issuer's securities. What is the primary objective of Regulation M restrictions?

- a) Increase trading liquidity
- b) Prevent market manipulation during distributions
- c) Reduce underwriting compensation
- d) Accelerate settlement

**Answer: b**

**Question: 7**

Following completion of a distribution, trading restrictions under Regulation M are lifted. What condition generally triggers the end of these restrictions?

- a) Filing of the registration statement
- b) Pricing of the offering
- c) Completion of the distribution
- d) Delivery of the preliminary prospectus

**Answer: c**

**Question: 8**

Shareholder approval is required for a merger. Which document is used to solicit shareholder votes?

- a) Prospectus supplement
- b) Confidential information memorandum
- c) Proxy statement
- d) Form 10-Q

**Answer: c**

**Question: 9**

A buyer evaluates whether an acquisition will be accretive or dilutive to earnings. Which analysis directly addresses this question?

- a) Comparable company analysis
- b) Accretion/dilution analysis
- c) Dividend discount model
- d) Liquidation analysis

**Answer: b**

**Question: 10**

Under a “jump ball” pot agreement, how are selling concessions allocated?

- a) Based on who made the sale
- b) Based on syndicate seniority
- c) Equally among all members
- d) Based on issuer preference

**Answer: a**

# What Study Guide Works Best in Acing the FINRA Series 79 Investment Banking Representative Exam Certification?

The Series 79 study guide is a combination of some proven study tips and the combination of all valuable study materials like sample questions, syllabus and practice tests in one place.

## Explore the Syllabus Topics and Learn from the Core:

If you are determined to earn success in the Investment Banking Representative Exam exam, getting in full touch of the [syllabus](#) is mandatory. During preparation, you might not like all syllabus sections or topics, but try to get at least the fundamental knowledge from the sections you don't like. The more you possess knowledge on all syllabus sections, the more is the chance to attempt maximum number of questions during the actual exam.

## Make Your Schedule:

Studying and completing the syllabus becomes easier, if you work on the syllabus topics after making a schedule. Your syllabus must mention what areas you want to cover and within what time. Once you make a schedule and follow it regularly, syllabus completion becomes easier and preparation becomes smoother.

## Get Expert Advice from the Training:

Do not forget to join the FINRA Series 79 training if it is providing any. Training enhances the practical knowledge of a candidate, which helps them to work well in the practical field during projects.

## Get Access to the PDF Sample Questions:

If your study material is in a [PDF format](#) or the materials are mobile-friendly, what could be better than that? Get access to the free sample questions and keep enhancing your knowledge beyond the syllabus.

## Avoid Dumps and Utilize the FINRA Series 79 Practice Test:

Why should you rely on practice tests? The reason is simple: you must get familiar with the exam pattern before reaching the exam hall. An aspirant aware of the exam structure and time management during the exam preparation can perform well in the actual exam and attempt the maximum number of questions during the exam.

Many aspirants prefer to read from dumps, but they miss out on the self assessment method. Therefore, Series 79 practice tests always stand out to be the better choice than dumps PDF.

### **Avail the Proven Series 79 Practice Test for Success!!!**

Do you want to pass the Series 79 exam on your first attempt? Stop worrying; we, ProcessExam.com are here to provide you the best experience during your FINRA Investment Banking Representative Exam preparation. Try out our free mock tests to get a glimpse of our quality study materials, and build your confidence with the premium [Series 79 practice tests](#). Our expert-designed questions help you to improve performance and pass the exam on your first attempt.